

| Time | Topic | Participants |
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| 8:00 a.m. | Welcome Remarks | <ul style="list-style-type: none"> • Matt Hemsley, CEO, Piper Heartland Healthcare Capital & Chair of the Heartland Summit |
| 8:10 a.m. | Economic Outlook and Implications to the Healthcare System | <ul style="list-style-type: none"> • Nancy Lazar, Chief Economist, Piper Sandler |
| 8:30 a.m. | Market Reaction: Public Market Healthcare Investing in the Face of Economic Uncertainty | <ul style="list-style-type: none"> • Eddie Yoon, Healthcare Portfolio Manager, Fidelity Investments • Ann Gallo, Head of Healthcare, Wellington Management Group LLP • Taymour Tamaddon, Portfolio Manager, T. Rowe Price Group, Inc. • Moderator: James Fehrenbach, Managing Director & COO, Global Equities, Piper Sandler |
| 9:00 a.m. | Market Reaction: Venture Capital Healthcare Investing in the Face of Economic Uncertainty | <ul style="list-style-type: none"> • Hemant Taneja, Managing Partner, General Catalyst Group Management, LLC • Julie Yoo, General Partner, Andreessen Horowitz LLC • Krishna Yeshwant, Co-Head of Healthcare, GV Management Company, LLC • Moderator: Eric Larsen, President, The Advisory Board Company (UnitedHealth Group Incorporated (UNH)) |
| 9:30 a.m. | Healthcare in a Post-Pandemic World: How to keep the Momentum in Innovation and Adoption while Wrestling with Continued Challenges | <ul style="list-style-type: none"> • Sir Andrew Witty, CEO, UnitedHealth Group (UNH) • Joaquin Duato, CEO, Johnson & Johnson (JNJ) • Moderator: Matt Hemsley, CEO, Piper Heartland Healthcare Capital & Chair of the Heartland Summit |
| 10:00 a.m. | The Hidden Moats Associated with Scale: International Business Durability, Enrollment in Clinical Studies, Attractiveness of the Organization to Employees and Customers | <ul style="list-style-type: none"> • Bob Bradway, CEO, Amgen Inc. (AMGN) • Geoff Martha, CEO, Medtronic plc (MDT) • Moderator: Matt O'Brien, Senior Research Analyst, Piper Sandler |
| 10:30 a.m. | Healthcare Politics: Discussing the Range of Current Changes in the Political Landscape for Healthcare | <ul style="list-style-type: none"> • Steve Ubl, CEO, PhRMA • Scott Whitaker, CEO, AdvaMed • Matt Eyles, CEO, America's Health Insurance Plans • Moderator: Andy Laperriere, Head of US Policy Research, Piper Sandler |
| 11:00 a.m. | Healthcare Politics: FDA Proposals from Optimus, to ORBIS to RTOR and CONFIRM – How Might These Proposals Impact Oncology Drug Development and Implications? | <ul style="list-style-type: none"> • Nima Farzan, CEO, Kinnate Biopharma Inc. • Arthur Sands, CEO, Nurix Therapeutics, Inc. • Lucy Vereshchagina, Vice President of Science and Regulatory Affairs, PhRMA • Moderator: Chris Raymond, Senior Research Analyst, Piper Sandler |
| 11:30 a.m. | Navigating a Dynamic Supply Chain Environment | <ul style="list-style-type: none"> • Stan Bergman, CEO, Henry Schein, Inc. (HSIC) • Jeff Lavers, President of Consumer & Interim President of Healthcare, 3M Company (MMM) • Jim Davis, CEO-Elect, Quest Diagnostics Incorporated (DGX) • Moderator: Jason Bednar, Senior Research Analyst, Piper Sandler |

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| 12:00 p.m. | Lunch | |
| 12:50 p.m. | Topics in Leadership: A Conversation with Tom Mihaljevic, MD, CEO & President, Cleveland Clinic Corp. | <ul style="list-style-type: none"> • Moderator: Matt Hemsley, CEO, Piper Heartland Healthcare Capital |
| 1:00 p.m. | Topics in Leadership: How Leading Healthcare Organizations are bringing the value of Perspective to ESG | <ul style="list-style-type: none"> • Laura Kaiser, CEO, SSM Health Care Corporation • Erica Rogers, President & CEO, Silk Road Medical, Inc. (SILK) • Brooke Story, President, Integrated Diagnostic Solutions, Becton, Dickinson and Company (BDX) • Moderator: Amanda Packel, Director of the Rock Center for Corporate Governance, Stanford University |
| 1:30 p.m. | Topics in Leadership: The Importance of Planning for a Successful Succession and Leaving the Corner Office | <ul style="list-style-type: none"> • Alex Gorsky, former CEO, Johnson & Johnson (JNJ) • Steve Rusckowski, Chairman, CEO & President, Quest Diagnostics Incorporated (DGX) • Moderator: Ron Williams, former CEO, Aetna Inc. |
| 2:00 p.m. | Healthcare Data and Information: How Artificial Intelligence and Machine Learning is Making Gains in Biotech and Gaining Traction Among Investors | <ul style="list-style-type: none"> • Marcelo Bigal, CEO, Ventus Therapeutics • Sujay Jadhav, CEO, Verana Health, Inc. • Gary Glick, Founder & CEO, Odyssey Thera, Inc. • Moderator: Yasmeen Rahimi, Senior Research Analyst, Piper Sandler |
| 2:30 p.m. | Healthcare Data and Information: How Data is Being Utilized to Bend the Cost Curve And Deliver Better Patient Outcomes | <ul style="list-style-type: none"> • James Min, Founder & CEO, Cleerly, Inc. • Sarah London, CEO, Centene Corporation (CNC) • Mike Pykosz, CEO, Oak Street Health, Inc. (OSH) • Moderator: JP Peltier, Co-Head of Healthcare, Piper Sandler |
| 3:00 p.m. | Healthcare Data and Information: How Companies that are making Health Data Comprehensible and Product Design Accessible are Putting Consumers at the Forefront of their Health Journey | <ul style="list-style-type: none"> • Julia Cheek, CEO, Everly Health, Inc. • Kevin Sayer, CEO, DexCom, Inc. (DXCM) • Jonathan Wolf, Co-Founder & CEO, ZOE • Moderator: Jon Salvesson, Vice Chairman, Piper Sandler |
| 3:30 p.m. | From Apps to ASCs: How Leading Health Systems are Investing in the Future of Care Delivery | <ul style="list-style-type: none"> • Bill Gassen, President & CEO, Sanford Health • Lisa Shannon, CEO, Allina Health System, Inc. • Jakub Tolar, Dean of the Medical School, Vice President for Clinical Affairs, University of Minnesota • Caitlin Zulla, CEO, Surgical Care Affiliates (Optum Care) • Moderator: Jessica Tassan, Senior Research Analyst, Piper Sandler |
| 4:00 p.m. | Closing Remarks + Adjourn | <ul style="list-style-type: none"> • Jim Horvath, Managing Director Healthcare Equity Sales Specialist, Piper Sandler |
| 4:00 p.m. - 6:00 p.m. | Post-Summit Reception | Spoon and Stable - 211 North 1 st Street, Minneapolis |